

# My financial plan

## Activity sheet



**Choose some life goals and plan when you will be able to achieve them, based on your finances in the next year.**

Estimate how much money you currently have to put towards your goals each month: € \_\_\_\_\_

Think about:

- Short-term goals (ST) that you hope to achieve within six months
- Medium-term goals (MT) that you hope to achieve within one year
- Long-term goals (LT) that you hope to achieve in five years or longer

Goal	Cost (€)	ST / MT / LT	Number of months to save	Monthly saving (€)	Weekly saving (€)

**Calculate the total that you would need to save each month to reach your goals:** \_\_\_\_\_

**Do you think that you will be able to afford this?**

If not, consider:

- Can you extend the time on any goals to reduce monthly saving?
- Can you adapt any goals (e.g. a weekend break instead of a week's holiday)?
- Is there a goal that you can postpone?